Receipt Details

Payment for Invoice Number 367481 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number:	367481
Invoice Date:	1/7/2016 10:08:53 AM

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104

Payment Type:	PAD Account # 17581813
Total:	$10.00
PAD Remaining Balance:	$436.00

Description	Amount	Quantity
Bond Information Statement	$10.00	1

Print this page

Meierhenry Sargent LLP
ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

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JAN 07 2016
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

January 5, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Aberdeen School District 6-1
Brown County, South Dakota
$8,065,000 General Obligation Refunding Bonds, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

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JAN 07 2016
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ABERDEEN SCHOOL DISTRICT 6-1
BROWN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Aberdeen School District 6-1.

2. Designation of issue: General Obligation Refunding Bonds , Series 2016

3. Date of issue: January 5, 2016

4. Purpose of issue: For the purpose of refunding General Obligation Refunding Bonds, Series 2006 and to pay costs of issuance on the Series 2016 Bonds.

5. Type of bond: Tax-exempt
Tax Exempt.

6. Principal amount and denomination of bond: $8,065,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds Series 2016 is true and correct on this 5th day of January 2016.

By: Tom Janish
Its: Business Manager

$8,065,000

Aberdeen School District 6-1, South Dakota
General Obligation Refunding Bonds, Series 2016
Refund Series 2006 GO Bonds / Aa3 Rated

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Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
01/05/2016	-	-	-	-	-
07/01/2016	-	-	88,124.67	88,124.67	-
01/01/2017	245,000.00	0.850%	90,127.50	335,127.50	423,252.17
07/01/2017	-	-	89,086.25	89,086.25	-
01/01/2018	245,000.00	1.050%	89,086.25	334,086.25	423,172.50
07/01/2018	-	-	87,800.00	87,800.00	-
01/01/2019	245,000.00	1.250%	87,800.00	332,800.00	420,600.00
07/01/2019	-	-	86,268.75	86,268.75	-
01/01/2020	275,000.00	1.450%	86,268.75	361,268.75	447,537.50
07/01/2020	-	-	84,275.00	84,275.00	-
01/01/2021	1,485,000.00	2.500%	84,275.00	1,569,275.00	1,653,550.00
07/01/2021	-	-	65,712.50	65,712.50	-
01/01/2022	1,520,000.00	2.500%	65,712.50	1,585,712.50	1,651,425.00
07/01/2022	-	-	46,712.50	46,712.50	-
01/01/2023	1,560,000.00	2.500%	46,712.50	1,606,712.50	1,653,425.00
07/01/2023	-	-	27,212.50	27,212.50	-
01/01/2024	1,600,000.00	2.150%	27,212.50	1,627,212.50	1,654,425.00
07/01/2024	-	-	10,012.50	10,012.50	-
01/01/2025	890,000.00	2.250%	10,012.50	900,012.50	910,025.00
Total	**$8,065,000.00**	-	**$1,172,412.17**	**$9,237,412.17**	-

Yield Statistics

Bond Year Dollars	$50,755.39
Average Life	6.293 Years
Average Coupon	2.3099265%
Net Interest Cost (NIC)	2.1224403%
True Interest Cost (TIC)	2.1068016%
Bond Yield for Arbitrage Purposes	1.9565912%
All Inclusive Cost (AIC)	2.1647502%

IRS Form 8038

Net Interest Cost	1.9601748%
Weighted Average Maturity	6.285 Years